

A group of four people are seated around a table in a meeting. On the right, a man with a beard and a dark blue shirt is gesturing with his hands while speaking. In the center, a woman with curly hair is seen from the back, wearing a red patterned top. On the left, an older man in a blue and white plaid shirt is looking towards the speaker. A woman with glasses is partially visible on the far left. The background shows a window with a grid pattern. The entire image has a dark teal overlay.

# Spacebucks

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**Do what you do best & Outsource the rest**

# Challenges for Body Corporate

01

TRAINED ACCOUNTANTS

Ensuring elimination of Employee Turnover, provision for gratuity and problem of lack of skills and sound accounting knowledge

02

FINANCIAL ACCOUNTING EXPERTS

Responsible for Statutory filings and Management review

03

CAPITAL ALLOCATION

MIS Reporting, Cashflow Management to make Investing and Financial decisions

04

NON BUSINESS PROCESS

Shift of responsibility in the hands of professionals that allows management to focus on core business activities

05

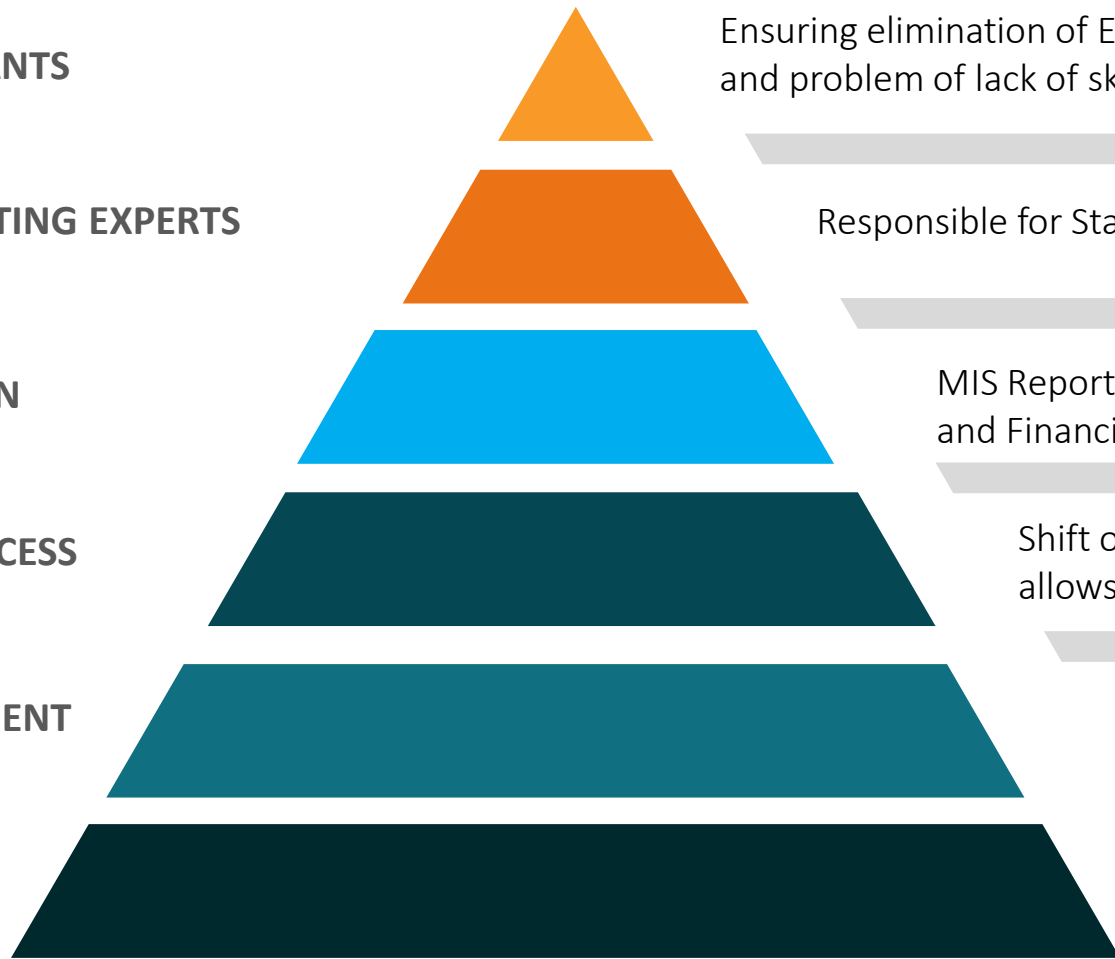
WEALTH MANAGEMENT

For Company Owners: Long term investing, Swing Trading, Insurance, Mutual Funds

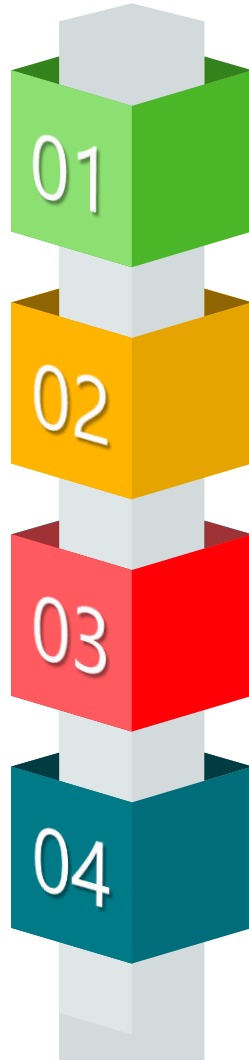
06

ONE STOP OFFICE

Maintaining accounts, GST, Income Tax ROC compliances and Personal Finance



# SERVICES



## Outsourced Accounting & GST

Setting up of robust accounting system, maintaining records with accuracy in purview with GAAP, GST, Income Tax and ROC compliances.

## CFO services

Reporting to stakeholders by analysing the Financial Statements prepared via MIS and assisting management to make sound investing and financing decisions.

## Audit and Assurance

Tax Audits, GST Audits and Company Audits undertaken by Chetan N Mhapankar & Co. firm.

## Wealth Management

Making a financial plan covering client goals, return and risk objectives, client's constraints and strategically allocation in asset classes, Insurance consulting and performance evaluation and rebalancing of portfolio.



# HOW Accounts Outsourcing / CFO services works?

## Understanding Client Requirements

As per the business dynamics of client, we arrive at broader objectives and output required by this Accounts outsourcing Process.

## Client Signup

A document in the form of Service Level Agreement is signed between spacebucks and client that defines our deliverables, commercials and other clauses that can act as reference for further understanding.

## Data

Client has an option to share us the data via Google drive, emails, WhatsApp group, our own cloud system or by in-person visits at client place.



## Reporting and Review

Statutory Reporting to Revenue Authorities and review of financial performance through MIS is performed on monthly basis and the same is discussed with the client.

## TAs and FAEs

**TAs** who are responsible for maintenance of accounts and **FAEs** who are responsible for statutory filings and Management review are allotted to a client for respective tasks in accounts outsourcing process.

## Setting up of Robust System

Based on client requirements and data shared by client, a robust system using Tally, QuickBooks, Xero or customized ERP is set by our FAEs.

# HOW Wealth Management works?



01

## PREPARATION OF FINANCIAL PLAN

A Financial Plan in the form of Investment Policy statement is prepared for a client based on client's goals, retirement planning, return objective, constraints and risk appetite.

02

## STRATEGIC ASSET ALLOCATION

We design a diversified portfolio that invests in stocks, mutual funds, cryptos, gold, real estate. Also, we help in compliance process (demat, Trading a/c, etc.) for making such investments.

03


## COVER YOUR RISK: INSURANCE

We at spacebucks impel our clients to have Term Insurance (safeguard against unforeseen event) and Health Insurance (seek adequate medical help in case of an emergency).

04

## PERFORMANCE EVALUATION & REBALANCING

This is a feedback role that enables to take corrective measures to improve investment decision making which is relevant in terms of achieving client financial goals.



# WHY us



## Value for money

Presence of TAs and FAEs to handle client's accounts at reasonable cost alongwith no risk of employee turnover.



## Accountability

Accounts is yours and Accountability is ours. Shift of responsibility on the shoulders of professionals that will allow client to focus on core business.



## No margin for error

Error free financial and statutory reporting in purview of GAAP and taxation laws.



## One Stop Office

All services comprising of accounting, GST, ROC, Labour laws, MIS, Audit and Wealth Management under one umbrella.



## Assured Results

Robust accounting system ensuring data security, sound reporting, effective internal controls and vigorous Investment management inclined towards achieving financial goals.



# Meet the Team



**FOUNDER**

## **Chetan Mhapankar, ACA, CFA**

- Heads our CFO services division
- Also Heads the wealth management arm
- Oversees the Tax Audit Function



**ADMINISTRATIVE  
DIRECTOR**

## **CA Mugdha Kulkarni**

- CRM, HR and Administration
- Heads the administrative operations & supervises personnel to meet deadlines



**COO**

## **CA Kunal Dhuvad**

- Heads our Business process Outsourcing Division: Accounting (Onsite for Indian Companies).



**SALES HEAD**

## **Rishabh Mehta**

- Heads our Sales and Marketing Division.
- PR Specialist engaged in marketing the company through partnerships and advertising



# OUR CLIENTELE



& many more..... ●



# GET IN TOUCH WITH US



## Corporate Office

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